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## Weekly Round Up

### Equity Markets

Global equity markets ended higher last week, on rising hopes over global economic recovery. UK markets ended in positive territory in the last week, supported by gains in energy stocks. On the economic front, UK's manufacturing PMI declined in June, while the nation's services PMI dropped in the same month. Meanwhile, the Bank of England kept its key interest rate and quantitative easing program unchanged. Also, the central bank raised its inflation expectations to 3.0%. Further, data indicated that UK's public sector net borrowings fell in May, while the nation's house price index rose in June. European markets finished in the green during the week, following European Central Bank President, Christine Lagarde's comments that the central bank would continue to support the economy. On the data front, Eurozone's manufacturing PMI remained unchanged in June, while the region's services PMI climbed more than expected in June. Meanwhile, Eurozone's consumer confidence index declined in June. Separately, Germany's manufacturing PMI unexpectedly advanced in June, while the nation's services activity expanded more than anticipated in June. US markets closed on a stronger footing in the previous week, after US President, Joe Biden, reached a \$1.2 trillion infrastructure deal. On the macro front, the US gross domestic product rose as expected in 1Q 2021, while the nation's manufacturing PMI unexpectedly rose in June. Additionally, the US existing home sales climbed in May. On the flipside, the US existing home sales declined for a fourth straight month in May, while initial jobless claims fell less than anticipated in the week ended 18 June 2021. Asian markets finished higher during the week, tracking gains in their US counterparts.

- In the UK, the FTSE 100 index rose 1.7% to end the week at 7,136.07, while the FTSE 250 advanced 1.4% to close at 22646.01.
- Amongst European markets, the DAX climbed 1.0% to finish the week at 15607.97.
- In the US, DJIA gained 3.4% to end the week at 34,433.84, and the S&P 500 index added 2.7% to end at 4,280.70.

### Currency Markets

- The EUR ended higher against the USD, after Germany's business climate index jumped recording its highest level since April 2018 in June.
- The GBP ended higher against the USD, amid speculation that Britain's economy would reopen quicker than its peers.
- The USD ended mostly lower against its peers, as the Federal Reserve signalled that it would not raise interest rates too quickly.
- The GBP rose 0.5% against the USD to finish at 1.3879, while the EUR gained 0.6% against the USD to close at 1.1935.

### Gold

- Gold prices rose last week, amid weakness in the US Dollar.
- Gold prices advanced 0.5% to close the week at \$1,777.80/oz.

### Commodities

- Brent oil prices gained last week, amid fall in the US crude inventories and on signs of recovery in crude oil demand.
- Brent crude oil prices rose 3.6% to \$76.18/barrel.

### Corporate News and Updates

- Property sector stocks gained a lot of attention last week. Persimmon announced that it has agreed to refund leaseholders, following an investigation into unfair practices on property developers by the UK Competition and Markets Authority.
- Peer, Berkeley Group Holdings reported a rise in its full year profits.

## FTSE 100



## S&P 500



## EUR USD



## Gold



## Newspaper Summary

### The Times

#### Saturday News

**Nvidia's swoop on \$40 billion ARM wins over chip titans:** Three of the world's largest chip companies have broken ranks to give their blessing to Nvidia's \$40 billion swoop on U.K. semiconductor group ARM, in a big boost for the U.S. giant's controversial takeover. Broadcom, MediaTek and Marvell have become the first customers of the Cambridge-based ARM to support the takeover publicly.

**U.S. private equity firm Clayton, Dubilier & Rice plans to raise offer for UDG Healthcare:** The American private equity firm trying to take over a FTSE 250 pharmaceuticals services group is considering raising its offer to almost £2.8 billion as opposition to a series of bids from the sector mounts. Clayton, Dubilier & Rice, which had a £5.5 billion approach for Wm Morrison rejected this month, is considering a final bid of £10.80 per share, an increase on the £10.23 cash offer that UDG's board had recommended to shareholders last month.

**Ocado settles corporate espionage dispute with co-founder Jonathan Faiman:** A co-founder of Ocado has made a "significant payment" to settle a legal dispute with the FTSE 100 online grocer in a case that involved claims of corporate espionage, raided hotel rooms, stolen documents and "burner" phones and dragged in some of the biggest names in the retail industry.

**Padel tennis company takes shot at Westfield:** A padel tennis company backed by Sir Andy Murray is to open three courts at one of London's biggest shopping centres. The Edinburgh-based Game4Padel aims to establish padel tennis as a big sport in Britain. It has agreed a ten-year lease to operate the courts at Westfield London in Shepherd's Bush, west London.

**Cobham looks at Ultra Electronics Holdings to create 'defence electronics champion':** Cobham, the British aerospace group controversially bought by a private equity firm last year, is considering a "potential combination" with Ultra Electronics Holdings, a £1.5 billion British defence company.

**Bank of England to supervise response to 'disruptive' system outage:** The Bank

of England has launched supervisory action against a clearing house after an outage in its financial markets settlement system last year. Euroclear U.K. and Ireland suffered the outage of its Crest financial markets system in September, which caused the Bank of England to delay its regular purchase of British government bonds under quantitative easing. The Bank said that the outage had resulted in "notable" market disruption.

**Amigo in talks with financial regulator:** A troubled guarantor lender has held talks with the City regulator as it tries to resolve its future. Amigo said that it had "reviewed options" with the Financial Conduct Authority. The move comes after the company was put at risk of collapse when a court blocked efforts to shore up its finances by cutting compensation payouts to borrowers mis-sold unaffordable loans.

**Timber industry rallies SMEs to push for political backing:** The timber industry is seeking to increase its political clout and green credentials in the face of stiff competition from the lobbying efforts of other parts of the building trade. It is calling on the small and medium-sized businesses that make up the large majority of the £10 billion sector to push their local MPs to join a new cross-party group representing its interests.

#### Sunday News

**LadBible to cash in with float:** The viral video maker LadBible is eyeing a market listing, days after larger rival BuzzFeed announced that it would go public. Sources said that LadBible, led by entrepreneur Solly Solomou, is in talks with the investment bank Zeus Capital about plans that could include a flotation valuing the company at several hundred million pounds.

**Shortages force Jaguar to halt production:** Chip shortages are forcing Jaguar Land Rover to slam on the brakes at its Slovakian factory — home of its best-selling Defender. The Midlands car giant is understood to be pausing production this week at Nitra, where it is capable of building 150,000 of the off-roaders a year. It is the latest stoppage to hit the car-maker, with shortages also affecting its Halewood factory on Merseyside in recent weeks.

**Oxford Nanopore beefs up board:** Gene-sequencing pioneer Oxford Nanopore is bolstering its board with a former Reckitt Benckiser Finance Chief as it lays the groundwork for a blockbuster stock market

listing. It is understood that Nanopore is poised to appoint Adrian Hennah, who served as Chief Financial Officer of FTSE 100 Durex and Dettol-maker Reckitt for seven years until the end of last year and is now on the board of Sainsbury's. It is also appointing Wendy Becker, the chairwoman of Logitech and former Chief Executive of the fashion retailer Jack Wills, to its board.

**Ireland's Virgin Media up for sale:** The owner of Virgin Media has put the broadband and TV company's Irish business up for sale after its £31 billion merger with O2. Liberty Global, the American media investment firm chaired by John Malone, is understood to have hired advisers at LionTree, the telecoms investment bank, to sound out buyers for Virgin Media Ireland.

### The Independent

#### Saturday News

No News

#### Sunday News

No News

### Financial Times

#### Saturday News

**Private equity rides high on British staycation boom:** The British staycation boom prompted by tight international restrictions has spurred skyrocketing valuations in holiday and caravan parks as private equity bets on demand lasting beyond the pandemic. CVC Capital Partners became the latest buyout group to invest in the sector with a £250 million deal for loss-making holiday park operator Away Resorts last week, while KKR-backed park owner Roompot agreed to buy Landal GreenParks from vacation company Awaze in a €1 billion-plus deal.

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**Ministers hopeful for mass events after pilots are deemed 'encouraging':** Ministers are increasingly hopeful that mass events in England will be able to open without restrictions from July 19, after "encouraging" results from pilots across the country. The U.K. government's Events Research Programme found that coronavirus transmission was no higher among attendees at nine large sports and entertainment gatherings in April and May than in the general population.

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## Sunday News

No News

## The Telegraph

## Saturday News

**Britain aims to capture £8 billion electric car spending spree:** Britain aims to seize on an imminent £8 billion spending spree by international manufacturers to “catch the wave” of electric cars, Boris Johnson’s investment tsar has revealed. The City grandee Lord Grimstone, who now leads the Government’s Office for Investment, told The Telegraph he is in discussions with a raft of potential investors in the U.K. to capitalise on an “auto-Renaissance”.

**Top lawyer at City watchdog used celebrity tax avoidance scheme:** The City watchdog’s new most senior lawyer was involved in a celebrity tax avoidance scheme that cost the taxpayer £52 million, The Sunday Telegraph can reveal. David Anthony Scott, appointed last week as the Financial Conduct Authority (FCA)’s interim general counsel, is named in Companies House filings among hundreds of people who backed a 2011 tax incentive scheme involving empty data centres in Tyneside.

**BT takes on Elon Musk with OneWeb rural broadband deal:** BT has sealed a deal with the taxpayer-owned satellite operator OneWeb to tackle rural broadband blackspots, as it takes on Elon Musk’s Starlink. Under the agreement OneWeb’s network of hundreds of small satellites in low orbit will be tested as a way to deliver fast and reliable internet connections to remote areas of Britain.

**Zopa plans London listing to take on Klarna:** The online lender Zopa plans to take on the £30 billion giant Klarna with an expansion into the buy now, pay later sector as it prepares to float in London next year. The company plans to expand further beyond its heritage as a peer-to-peer lender by helping shoppers to stagger the cost of purchases.

## Sunday News

No News

## Questor

Questor: yes, it does make sense to hold an airline in a pandemic – if it’s the right airline: “I wish I had a pound for every time we were asked what we were doing holding an airline in a pandemic.” This is the lament of

one institutional shareholder in Jet2, which was added to our Inheritance Tax Portfolio under its former name of Dart in 2018. Questor had at least one foot in the camp of those who were asking the question alluded to above: in a column for the wider readership in April last year, in the teeth of the first lockdown, we advised savers to sell their Jet2 shares when the opportunity arose to do so at a gain of 28pc. While this seemed, in the circumstances, too good a chance to pass by, we did not repeat the advice to those who had bought the shares for their inheritance tax advantages because of the additional practical considerations at play when it comes to preserving a portfolio’s IHT exemption. This has turned out to be a fortunate course of action. Our sell advice for non-IHT investors was published when the shares stood at 666p, but by last night they had soared to £12.69. The investor who kept being asked why he backed an airline, Eric Burns of Sanford DeLand, listed several reasons for Jet2’s strength. “Firstly, its customer service has been second to none,” he said. “Its record on refunds and treating its customers fairly will stand it in good stead for future flying seasons and it has arguably built brand loyalty at a time when others have lost it. “Secondly, the retrenchment by competitors from secondary and tertiary airports-exactly the sort where Jet2 is dominant-gives it even more of an advantage and potentially greater pricing power in the future. And thirdly, against a weakened competitive environment, it has a great opportunity to further increase market share in the higher-value package holiday market.” He said the company’s sale of additional shares in May last year, to bolster its financial strength, “gave us confidence that Jet2 would be a Covid survivor”, as did the sale of Fowler Welch, a logistics business, for £98 million. Questor says, “Hold”.

## Guardian

## Saturday News

**Brexit: EU women fear losing jobs and housing over UK computer glitch:** Women who applied for EU settled status in the U.K. under their married names may struggle to access jobs and housing because of a government computer anomaly, it has emerged. Many have been left unable to prove their status to councils and employers because they have been wrongly registered to the EU settlement scheme (EUSS) in their birth names.

**BT landline-only users hang on for ruling on compensation case:** BT’s landline-only customers are awaiting the results of a tribunal hearing to see if a class action can go ahead over what campaigners claim is a £600 million penalty paid for loyalty. This week the Competition Appeal Tribunal heard an application from Justin Le Patourel and the consumer group Collective Action On Landlines (Call) to take a case on behalf of 2 million BT landline users.

**Banks must guarantee access to cash for everyone, says Age U.K.:** Banks must move swiftly to guarantee access to money for everyone as the cash system in part of the U.K. veers towards market failure, a national charity has said. Age U.K. warned that millions of U.K. citizens are cut off from cash and banking services. The lack of facilities is causing many to fall victim to financial abuse after being forced to rely on others to make transactions on their behalf, the charity found.

**Green groups’ fury at loophole in new North Sea oil test:** Prospective oil projects in the North Sea with the capacity to produce more than a billion barrels will avoid a new test designed to assess their impact on the climate crisis, the Observer has learned. In a development that has angered environmental campaigners, it has emerged that proposed new developments representing some 1.7bn barrels of oil will not have to undergo the forthcoming “climate compatibility checkpoint”, designed to determine whether they are consistent with the government’s climate commitments.

## Sunday News

No News

## Daily Mail

## Saturday News

**Chancellor Rishi Sunak to raid pensions for U.K.’s growth fund: Treasury draws up plan to help boost economy:** The Government has held private talks over plans to channel tens of billions of pounds of pension money into infrastructure and start-up companies to boost the economic bounceback. The Mail can reveal that Treasury officials have met with senior figures in the pensions industry over the controversial scheme that would unlock some of the U.K.’s £2.2 trillion retirement pots and parcel it out to fast-growing businesses, transport projects, real estate and carbon-friendly investments.



**British tennis institution Wimbledon poised to relaunch clothing and sports ranges after drafting in former Bond Street fashion guru to spearhead plan:** British tennis institution Wimbledon is poised to relaunch its clothing and sports ranges after drafting in a former Bond Street fashion guru to spearhead the plan. The All England Club, which will host this year's Wimbledon Championships from tomorrow, will sell the range at the ground's shop and online from this week.

**Royal Mail bosses lose £1.4 million in pay after failing to deliver at Christmas:** Profits soar but firm struggled to cope during pandemic: Royal Mail has blocked bonuses and share awards to senior executives worth £1.4 million after painful delays meant mountains of parcels did not arrive on time over Christmas, The Mail on Sunday can reveal.

**Another British engineer could be about to fall into foreign private equity hands after Cobham confirms it is eyeing up Ultra Electronics:** Another prestigious British engineer could be about to fall into foreign private equity hands after Cobham confirmed it was eyeing up Ultra Electronics. Cobham, which pioneered air-to-air refuelling technology, was snapped up by US firm Advent International last year in a controversial £4 billion deal.

**Ocado settles long running espionage dispute with co-founder Jonathan Faiman after 'significant' payment:** Ocado has drawn a line under a long running legal dispute with one of the company's founders. The grocery delivery business has reached a settlement with Jonathan Faiman after he admitted he used confidential information about Ocado to help set up a rival firm.

## Sunday News

No News

## Daily Express

## Saturday News

**Lloyds Bank issues alert as 'criminal gangs' attack Britons through unsuspecting call:** Lloyds Bank has issued a warning after reports of Britons being targeted by "organised criminal gangs" through scams. Lloyds Bank is determined to keep its customers, and other Britons, safe, and has warned of a dangerous scam which has recently been circulating. The bank has observed a rise in computer

takeover scams, saying individuals will need to be on their guard this summer. A scam of this kind can usually occur when the victim receives a phone call, often from out of the blue.

**HSBC confirms scam attempt as fraudsters claim 'payment attempted from new device':** HSBC is among a number of high-street banks which scammers are purporting to be from in a series of convincing text message scams.

## Sunday News

No News

## The Scottish Herald

## Saturday News

**Scots told to cut meat consumption to help SNP hit climate targets:** SNP ministers have been accused of "environmental vandalism" for failing to prepare farmers for the climate emergency – after government advisers called for Scots to cut the amount of meat and dairy products consumed.

**Glasgow councillors hit out at six month reply delay and no ministerial response on vital funding:** A six month delay in a response from the Scottish Government on correspondence from Glasgow City Council over funding for the reopening of the city's culture and leisure facilities was bordering on contemptuous.

**CalMac ferry crisis Ferguson Marine delay:** A four-month delay in the delivery of the two vessels for the lifeline Scottish ferry service might as well be a year for businesses in the islands.

**Travel firms fail to take off as green list updated:** Holidaymakers flooded travel firms and airlines in a bid to book holidays to the 16 new destinations added to the Government's green list.

**Ayrshire energy firm assembles new top team:** Irvine-based Green Home Systems has completed a reshuffle of its senior leadership team, writes Scott Wright. The energy efficiency specialist, which provides services such as thermal insulation, smart heating systems and vehicle charging points, has appointed Finance Chief Alastair Macphie to the post of Managing Director. co-founder Steven Easton has taken up the role of chairman and remains on the board.

## Sunday News

No News

## The Scotsman

## Saturday News












































**Former Dairy Crest boss named as new Chairman of Irn-Bru maker AG Barr:** Mark Allen has been appointed as an independent non-executive director and chairman designate with effect from July 1, succeeding current Chairman John Nicolson.

## Sunday News












































**Charity partner confirmed for marathon property industry 'adventure challenge':** The event, at Drumlanrig Castle in Dumfries and Galloway, will be staged after Edinburgh-based property development and investment company Buccleuch Property unveiled Borders Children's Charity as its fundraising partner for the 2021 challenge.

**Primark sales in focus amid hopes of summer stock clear-out:** A trading update from parent company Associated British Foods (ABF) will be eagerly awaited by analysts who believe that the group, which has 20 Scottish stores, remains in "pretty good shape".












































## Global Economic Calendar - Week Ahead

Date	Country	Time - BST	Economic Indicator	Period / Week Ending
Monday, 28 June 2021		13:00	BoE's Haldane speech	-
		16:00	ECB's De Guindos speech	-
		01:00	Import Price Index s.a. (MoM)	May
		01:00	Import Price Index n.s.a. (YoY)	May
		01:00	Import Price Index	May
		13:00	German Buba President Weidmann speech	-
		08:00	Total Mortgage Lending (YoY)	Apr
		08:00	House Mortgage Approvals (YoY)	Apr
		09:00	Total Sight Deposits (CHF)	25-Jun
		09:00	Domestic Sight Deposits (CHF)	25-Jun
		01:00	Dow Jones U.S. Construction & Materials Index	Jun
		14:00	Fed's Williams speech	-
		15:30	Dallas Fed Manufacturing Business Index	Jun
Tuesday, 29 June 2021		07:00	Nationwide House Prices n.s.a. (YoY)	Jun
		07:00	Nationwide House Prices s.a. (MoM)	Jun
		09:30	Mortgage Approvals	May
		09:30	M4 Ex IOFCs 3M Annualised	May
		09:30	M4 Money Supply (MoM)	May
		09:30	M4 Money Supply (YoY)	May
		09:30	Net Consumer Credit	May
		09:30	Net Lending Sec. on Dwellings	May
		17:00	BOE's Andrew Hauser Speech	-
		10:00	Consumer Confidence	Jun
		10:00	Economic Sentiment Indicator	Jun
		10:00	Industrial Confidence	Jun
		10:00	Services Sentiment Indicator	Jun
		16:45	ECB's Villeroy Speech	-
		01:00	CPI Baden Wuerttemberg (YoY)	Jun
		01:00	CPI Baden Wuerttemberg (MoM)	Jun
		05:30	NRW Consumer Price Index (MoM)	Jun
		05:30	NRW Consumer Price Index (YoY)	Jun
		09:00	Bavaria Consumer Price Index (MoM)	Jun
		09:00	Bavaria Consumer Price Index (YoY)	Jun
		09:00	CPI Brandenburg (MoM)	Jun
		09:00	CPI Brandenburg (YoY)	Jun
		09:00	CPI Hesse (MoM)	Jun
		09:00	CPI Hesse (YoY)	Jun
		10:00	CPI Saxony (YoY)	Jun
		10:00	CPI Saxony (MoM)	Jun
		13:00	Consumer Price Index (MoM)	Jun
		13:00	Consumer Price Index (YoY)	Jun
		13:00	Harmonised Index of Consumer Prices (HICP) (MoM)	Jun
		13:00	Harmonised Index of Consumer Prices (HICP) (YoY)	Jun












































## Global Economic Calendar - Week Ahead

Date	Country	Time - BST	Economic Indicator	Period / Week Ending
Tuesday, 29 June 2021		17:00	German Buba President Weidmann speech	-
		06:30	ILO Unemployment	Mar
		06:30	Unemployment Rate	Mar
		07:45	Consumer Confidence	Jun
		08:00	Retail Sales (MoM)	May
		08:00	Retail Sales (YoY)	May
		08:00	Consumer Price Index (MoM)	Jun
		08:00	Consumer Price Index (YoY)	Jun
		08:00	Harmonised Index of Consumer Prices (MoM)	Jun
		08:00	Harmonised Index of Consumer Prices (YoY)	Jun
		01:00	Dow Jones U.S. Construction & Materials Index	Jun
		14:00	Housing Price Index (MoM)	Apr
		14:00	House Price Index s.a.	Apr
		14:00	S&P/Case-Shiller 20 City s.a. (MoM)	Apr
		14:00	S&P/Case-Shiller Composite-20 (YoY)	Apr
		14:00	S&P/Case-Shiller Composite-20 City Home Price Index (YoY)	Apr
		14:00	Fed's Barkin speech	-
		15:00	Consumer Confidence	Jun
		00:30	Job-To-Applclicant Ratio	May
		00:30	Unemployment Rate	May
Wednesday, 30 June 2021		00:50	Retail Trade (YoY)	May
		00:50	Retail Trade s.a. (MoM)	May
		00:01	BRC Shop Price Index (YoY)	Jun
		00:01	Lloyds Business Barometer	Jun
		07:00	Total Business Investment (QoQ)	Mar
		07:00	Total Business Investment (YoY)	Mar
		07:00	Private Consumption (QoQ)	Mar
		07:00	Gross Fixed Capital Formation	Mar
		07:00	Government Spending	Mar
		07:00	Current Account	Mar
		07:00	Exports (QoQ)	Mar
		07:00	Imports (QoQ)	Mar
		07:00	Gross Domestic Product s.a. (QoQ)	Mar
		07:00	Gross Domestic Product s.a. (YoY)	Mar
		12:00	BoE's Haldane speech	-
		10:00	Consumer Price Index - Core (YoY)	Jun
		10:00	Consumer Price Index (MoM)	Jun
		10:00	Consumer Price Index (YoY)	Jun
		11:00	ECB Balance sheet	21-Jun
		08:55	Unemployment Change	Jun
		08:55	Unemployment Rate s.a.	Jun
		09:00	Producer Price Index (MoM)	May
		09:00	Producer Price Index (YoY)	May

## Global Economic Calendar - Week Ahead

Date	Country	Time - BST	Economic Indicator	Period / Week Ending
Wednesday, 30 June 2021		09:00	Producer Price Index	May
		10:00	Consumer Price Index (EU Norm) (MoM)	Jun
		10:00	Consumer Price Index (EU Norm) (YoY)	Jun
		10:00	Consumer Price Index (MoM)	Jun
		10:00	Consumer Price Index (YoY)	Jun
		07:45	Consumer Spending (MoM)	May
		07:45	Consumer Spending (YoY)	May
		07:45	Producer Price Index (MoM)	May
		07:45	Producer Price Index (YoY)	May
		07:45	Consumer Price Index (EU norm) (MoM)	Jun
		07:45	Consumer Price Index (EU norm) (YoY)	Jun
		07:45	Consumer Price Index (MoM)	Jun
		07:45	Consumer Price Index (YoY)	Jun
		09:00	Current Account Balance	Apr
		08:00	KOF Economic Barometer	Jun
		09:00	ZEW Survey - Expectations	Jun
		01:00	Dow Jones U.S. Construction & Materials Index	Jun
		12:00	MBA Mortgage Applications	25-Jun
		12:00	MBA Purchase Index s.a. (Current Change)	25-Jun
		12:00	MBA Refinance Index (Current Change)	25-Jun
		12:00	MBA Market Index	25-Jun
		12:00	MBA Purchase Index s.a.	25-Jun
		12:00	MBA Refinance Index	25-Jun
		13:15	ADP Employment Change	Jun
		14:45	Chicago PMI	Jun
		15:00	Pending Home Sales (MoM)	May
		15:00	Pending Home Sales (YoY)	May
		15:30	DOE Cushing OK Crude Inventory (Barrels)	25-Jun
		15:30	DOE Distillate Inventory	25-Jun
		15:30	DOE Gasoline Inventories	25-Jun
		15:30	EIA Crude Oil Stocks Change (Barrels)	25-Jun
		13:30	Industrial Product Price (MoM)	May
		13:30	Industrial Product Price Index (YoY)	May
		13:30	Industrial Product Price Index	May
		13:30	Raw Material Price Index (MoM)	May
		13:30	Gross Domestic Product (MoM)	Apr
		13:30	Gross Domestic Product (YoY)	Apr
		00:50	Industrial Production (MoM)	May
		00:50	Industrial Production (YoY)	May
		05:00	Vehicle Production (YoY)	Apr
		06:00	Consumer Confidence Index	Jun
		06:00	Annualised Housing Starts	May
		06:00	Housing Starts (YoY)	May

## Global Economic Calendar - Week Ahead

Date	Country	Time - BST	Economic Indicator	Period / Week Ending
Wednesday, 30 June 2021		02:00	NBS Manufacturing PMI	Jun
		02:00	NBS Non-manufacturing PMI	Jun
Thursday, 01 July 2021		09:30	Markit Manufacturing PMI	Jun
		10:00	BoE Governor Bailey Speech	-
		20:00	BoE Governor Bailey Speech	-
		09:00	Markit Manufacturing PMI	Jun
		10:00	Unemployment Rate	May
		08:55	Markit Manufacturing PMI	Jun
		08:45	Markit Manufacturing PMI	Jun
		09:00	Unemployment Rate	May
		10:00	Deficit to GDP (YTD)	Mar
		17:00	New Car Registration (YoY)	Jun
		08:50	Markit Manufacturing PMI	Jun
		08:15	Markit Manufacturing PMI	Jun
		07:30	Real Retail Sales (YoY)	May
		07:30	Consumer Price Index (MoM)	Jun
		07:30	Consumer Price Index (YoY)	Jun
		07:30	Harmonised Index of Consumer Prices (HICP) (MoM)	Jun
		07:30	Harmonised Index of Consumer Prices (HICP) (YoY)	Jun
		08:30	SVME - PMI	Jun
		01:00	Dow Jones U.S. Construction & Materials Index	Jun
		01:00	Weekly Economic Index	19-Jun
		12:30	Challenger Job Cuts	Jun
		12:30	Challenger Job Cuts (YoY)	Jun
		13:30	Continuing Jobless Claims	19-Jun
		13:30	Initial Jobless Claims	26-Jun
		13:30	Continuing Jobless Claims - Net Change	19-Jun
		13:30	Initial Jobless Claims - Net Change	26-Jun
		14:45	Markit Manufacturing PMI	Jun
		15:00	ISM Employment	Jun
		15:00	Construction Spending (MoM)	May
		15:00	ISM Manufacturing PMI	Jun
		15:00	ISM Prices Paid	Jun
		15:00	ISM New Orders	Jun
		15:30	EIA Natural Gas Storage Change	25-Jun
		01:00	Canada Bank Holiday - Canada Day	-
		00:50	Tankan Large All Industry Capex	Jun
		00:50	Tankan Large Manufacturing Outlook	Jun
		00:50	Tankan Non - Manufacturing Index	Jun
		00:50	Tankan Non - Manufacturing Outlook	Jun
		00:50	Tankan Small Manufacturing Index	Jun
		00:50	Tankan Large Manufacturing Index	Jun
		00:50	Foreign Buying Japan Bonds	25-Jun



## Global Economic Calendar - Week Ahead

Date	Country	Time - BST	Economic Indicator	Period / Week Ending
Thursday, 01 July 2021		00:50	Foreign Buying Japan Stocks	25-Jun
		00:50	Japan Buying Foreign Bonds	25-Jun
		00:50	Japan Buying Foreign Stocks	25-Jun
		01:30	Nomura/ JMMA Manufacturing PMI	Jun
		06:00	Vehicle Sales (YoY)	Jun
		02:45	Caixin/Markit Manufacturing PMI	Jun
Friday, 02 July 2021		09:30	Change in Nonfarm Payrolls	Jun
		10:00	Producer Price Index (MoM)	May
		10:00	Producer Price Index (YoY)	May
		13:30	ECB's Lagarde Speech	-
		07:45	Budget Balance	May
		08:00	Unemployment Change	Jun
		01:00	Dow Jones U.S. Construction & Materials Index	Jul
		13:30	Average Hourly Earnings All Employees (MoM)	Jun
		13:30	Average Hourly Earnings All Employees (YoY)	Jun
		13:30	Average Weekly Hours All Employees	Jun
		13:30	Change in Manufacturing Payrolls	Jun
		13:30	Change in Non-farm Payrolls	Jun
		13:30	Change in Private Payrolls	Jun
		13:30	Unemployment Rate	Jun
		13:30	Underemployment Rate	Jun
		13:30	Labor Force Participation Rate	Jun
		13:30	Trade Balance	May
		15:00	Cap Goods Orders Nondef Ex Air	May
		15:00	Cap Goods Ship Nondef Ex Air	May
		15:00	Durable Goods Orders	May
		15:00	Durable Goods Orders ex Transportation	May
		15:00	Factory Orders (MoM)	May
		18:00	Baker Hughes US Rig Count	2-Jul
		18:00	Baker Hughes US Oil Rig Count	2-Jul
		18:00	Baker Hughes US Gas Rig Count	2-Jul
		13:30	Building Permits (MoM)	May
		13:30	Building Permits	May
		13:30	International Merchandise Trade	May
		14:30	RBC Canadian Manufacturing PMI	Jun
		00:50	Monetary Base (YoY)	Jun
		00:50	Monetary Base	Jun

## UK Corporate Calendar - Week Ahead

Date	Company	Results
Monday, 28 June 2021	Anglo-Eastern Plantations	Trading Statement
	Porvair	Interim
Tuesday, 29 June 2021	Appreciate Group	Final
	D4T4 Solutions	Final
	Hunting	Trading Statement
	Lamprell	Final
	Lookers	Final
	React Group	Interim
	Seen	Final
	Trakm8 Holdings	Final
Wednesday, 30 June 2021	Aminex (CDI)	Final
	Civitas Social Housing	Final
	Dixons Carphone	Final
	Harworth Group	Interim
	Non-Standard Finance	Final
	OptiBiotix Health	Final
	PCF Group	Final
	Serco Group	Trading Statement
	Stagecoach Group	Final
	Studio Retail Group	Final
	Topps Tiles	Trading Statement
	Uls Technology	Final
	Velocity Composites	Interim
Thursday, 01 July 2021	AO World	Final
	Argentex Group	Final
	Associated British Foods	Trading Statement
	Loungers	Trading Statement
	Micro Focus International	Interim
	Polar Capital Holdings	Final
Friday, 02 July 2021	Reach	Interim

## UK Dividend Calendar - Week Ahead

Date	Stock Code	Company	Index	Dividend Amount	Ex-Dividend	Payment Date	Dividend Impact based on last close
Tuesday, 29 June 2021	AUY	Yamana Gold Inc. NPV (CDI)	-	2.62¢	Quarterly	14 - Jul - 21	0.60%
Thursday, 01 July 2021	BME	B&M European Value Retail S.A. (DI)	FTSE 100	13.00p	Final	06 - Aug - 21	2.32%
	CLDN	Caledonia Investments	FTSE 250	45.90p	Final	05 - Aug - 21	1.43%
	HSV	Homeserve	FTSE 250	19.80p	Final	02 - Aug - 21	2.04%
	ICGT	ICG Enterprise Trust	FTSE 250	6.00p	Final	03 - Sep - 21	0.57%
	LIO	Liontrust Asset Management	FTSE 250	36.00p	Interim	06 - Aug - 21	2.03%
	MYI	Murray International Trust	FTSE 250	12.00p	Interim	16 - Aug - 21	1.01%
	PAG	Paragon Banking Group	FTSE 250	7.20p	Interim	23 - Jul - 21	1.36%
	PFD	Premier Foods	FTSE 250	1.00p	Final	30 - Jul - 21	0.94%
	PNN	Pennon Group	FTSE 250	14.97p	Special	02 - Sep - 21	1.32%
	WKP	Workspace Group	FTSE 250	17.75p	Final	06 - Aug - 21	2.09%
	IBPO	iEnergizer Ltd.	FTSE AIM 100 Index	8.40p	Final	30 - Jul - 21	2.75%
	AAZ	Anglo Asian Mining	FTSE AIM All-Share	3.50¢	Final	29 - Jul - 21	1.82%
	BOTB	Best of the Best	FTSE AIM All-Share	5.00p	Special	01 - Oct - 21	0.29%
	IHC	Inspiration Healthcare Group	FTSE AIM All-Share	0.40p	Final	30 - Jul - 21	0.29%
	MCL	Morses Club	FTSE AIM All-Share	2.00p	Final	30 - Jul - 21	2.22%
	RBN	Robinson	FTSE AIM All-Share	3.00p	Final	16 - Jul - 21	2.56%
	RLE	Real Estate Investors	FTSE AIM All-Share	0.75p	Quarterly	23 - Jul - 21	1.89%
	LWI	Lowland Investment Co	FTSE All-Share	15.00p	Interim	30 - Jul - 21	1.10%
	PCA	Palace Capital	FTSE All-Share	3.00p	Final	05 - Aug - 21	1.12%
	REC	Record	FTSE All-Share	1.15p	Special	10 - Aug - 21	1.70%
	SCIN	Scottish Inv Trust	FTSE All-Share	5.80p	Quarterly	02 - Aug - 21	0.72%
	TET	Treant	FTSE All-Share	2.00p	Interim	12 - Aug - 21	0.17%
	TIGT	Troy Income & Growth Trust	FTSE All-Share	0.49p	Interim	23 - Jul - 21	0.64%
	VIP	Value and Indexed Property Income Trust	FTSE All-Share	3.60p	Quarterly	30 - Jul - 21	1.59%
	47IE	S and U 31.5% Prf. Cum. Prf 12.5P	-	1.97p	Interim	30 - Jul - 21	N.A.
	ASCI	Aberdeen Smaller Companies Income Trust	-	2.15p	Interim	23 - Jul - 21	0.62%
	BHI	BMO UK High Income Trust	-	1.29p	Quarterly	06 - Aug - 21	1.33%
	BHIB	BMO UK High Income Trust B Shares	-	1.29p	Quarterly	06 - Aug - 21	1.32%
	BP.A	BP 8% Cum 1st Prf	-	4.00p	Interim	30 - Jul - 21	N.A.
	BP.B	BP 9% 2nd Prf	-	4.50p	Interim	30 - Jul - 21	N.A.

## UK Dividend Calendar - Week Ahead

Date	Stock Code	Company	Index	Dividend Amount	Ex-Dividend	Payment Date	Dividend Impact based on last close
	BRBY	Burberry Group	-	42.50p	Final	06 - Aug - 21	<b>1.89%</b>
	CLC	Calculus VCT	-	3.02p	Final	30 - Jul - 21	<b>5.03%</b>
	HBRN	Hibernia Reit (CDI)	-	3.40¢	Final	30 - Jul - 21	<b>2.65%</b>
	HHV	Hargreave Hale AIM VCT	-	1.75p	Interim	30 - Jul - 21	<b>1.82%</b>
	MATE	JPMorgan Multi-Asset Growth & Income	-	1.02p	Interim	06 - Aug - 21	<b>0.99%</b>
	SDV	Chelverton UK Dividend Trust	-	0.27p	Special	16 - Jul - 21	<b>1.19%</b>
	SNWS	Smiths News	-	0.50p	Interim	30 - Jul - 21	<b>1.16%</b>
	ZEG	Zegona Communications	-	2.60p	Interim	23 - Jul - 21	<b>1.76%</b>
Friday, 02 July 2021	72HN	Merchants Trust 3.65% Cumulative Preference 1	-	1.82p	Interim	01 - Aug - 21	<b>N.A.</b>

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